

CEO Visit Form



Company _____ Date of Visit _____
Company Address _____ Company Phone # _____
_____ Company FAX # _____
Volunteer Name _____ Staff Name _____
I met with _____ Title _____
Number of Employees _____

What do you see as the top community need in our area? _____

What community issues mostly affect your employees? _____

What do you want to know about United Way? _____

How do you want to get that information? (i.e. email, mail etc.) _____

Last year your corporate gift was: _____

This year your company will pledge: _____

___ Yes we will provide a Loaned Executive

Name: _____ Title: _____

Phone Number: _____ Email: _____

___ Yes we will appoint an enthusiastic Employee Campaign Coordinator from our company

Name: _____ Title: _____

Phone Number: _____ Email: _____

___ Yes we will make payroll deduction available to our employees

___ Yes we will schedule a campaign rally on company time for employees to hear the United Way story, have an opportunity to ask questions, and have the chance to make a pledge.

___ We are interested in a Leadership Giving employee meeting

___ Yes we would like to be a Pacesetter Company.

Notes: _____

